



Integrated Life Support Services

COMMUNIQUÉ DE PRESSE

Marseille, May 7th 2019

CIS finalises the acquisition of Alternativa and Beta following the satisfaction of the conditions precedent

Following the publication of the press release of April 23, 2019, the CIS Group announced the finalisation of the acquisition of the Brazilian companies Alternativa and Beta. This acquisition follows the satisfaction of conditions precedent for agreements signed on April 18, 2019.

As a reminder, the acquisition of 100% of the capital of the companies Alternativa and Beta (A&B) represents a major opportunity for several reasons:

- Significant logistics assets: a fleet of containers, trucks and other transport equipment will fully internalise the logistics chain and we will be the only market player in this position;
- A clientele of new private operators in the offshore sector which will reinforce a less dependence on Petrobras;
- Synergy effects that will optimise the organisation structure;
- Purchasing volumes that will improve our competitiveness.

This acquisition is also a unique opportunity for the CIS Group to consolidate its position in Brazil. CIS is consolidating its position in Brazil's offshore with more than 20% market share (against 15.6% in 2018). The Group is thus in a favorable position to benefit from the boom in the oil market in Brazil.

2017 and 2018 were marked by the return of investments by major foreign oil groups in Brazil according to the ANP (National Oil Agency in Brazil) which anticipates a new growth cycle for the period of 2020-2023.

Régis Arnoux, CIS Chairman and CEO, said: *"This external growth allows us to take a new dimension in this region with great potential. With the obvious synergies arising from the new scope, we will be able to offer our clients high quality and competitive services to generate sustainable growth. "*



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About CIS

CIS Group supports the major players in the hydrocarbon, mining, construction and defence sectors at every stage of their projects, either in urban, industrial, offshore and onshore most isolated environments. As a provider of integrated services, CIS has developed a complete range of turnkey solutions to bring comfort and safety to residents and contribute to the performance of our customers through the daily management of their sites. CIS is present in 20 countries with more than 200 operating sites and accounts for more than 11,000 employees worldwide. CIS is committed to contribute to the economic and social development of the local populations and countries where the Group operates.

Next press release 07/08/2019 after the close of trading: Publication of 2019 first-half sales

Euronext Paris Compartiment C - ISIN FR0000064446 - CAC All-Tradable -
Reuters CTRG.PA - Bloomberg CTRG :FP

[CAC Mid & Small](#)

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